



Document Preparation
2015.14

Document Preparation Platform

Internal Release Notes

November 2015

Preface

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Internal Release Notes Overview

The **UAT Edition** release notes are specific to changes made to the Document Preparation platform in the **UAT** software release. Release notes specific to the **PROD** software release are published as the **Production Edition** release notes.

In This Release

The following new features, enhancements and resolved issues are included in this release.

- New Features
 - None
- Enhancements
 - [Image Changes](#)
- Resolved Issues
 - [DocPrep Workflow Processor](#)

Effective Date

The effective date of this release is **November 3**. The scheduled release window occurs on this date beginning at 8 p.m. (CDT/UTC -0500) and the planned outage may last up to four hours.

Please contact Wolters Kluwer Financial Services support team for details regarding system availability.

Compliance Requirements

The following new features, enhancements and resolved issues included in this release are the result of compliance requirements or mandatory legal changes.

- None

Product Documentation

The following product documentation was introduced or revised in this release cycle through product management and SupportLine.

- New Artifacts
 - None
- Revised Artifacts
 - None

Product documentation is available through the Doc Prep Product Management SharePoint site. On the site, click **Documentation** in the **Documents** pane and select **Doc Prep Product Documentation**.

Contact Information

If you have any questions regarding this platform release, you may contact the WKFS support team by phone or e-mail. Our support staff is available Monday through Friday, 7 a.m. to 7 p.m. CST. Voice mail operates continually, allowing you to leave us a message after hours and on weekends.

- Customer Support Line: 1.800.726.9898, option 1
- Customer Support E-mail: MtgDocPrepSupport@WoltersKluwer.com

What's New

Image Changes

- **Issue:** Logos/images supported on documents
- **Reference:** PBI 348554
- **Compliance Impacts:** This is not a compliance issue.

Summary

This enhancement allows DocPrep customers to have personalized logos or images placed within their documents, for personalizing the documents to their institution.

The following image enhancements are being released concurrently with the PROD release. These enhancements are exclusive to image updates (glyph files) representing logo images or visual indicators (arrows, text shading) requested to support branding and other design requirements.

- **PBI 348554 (DDCI-30874) Added one image:** Wolters Kluwer Financial Services received a request from Northern Trust Image (NT - 342) to add a privacy policy revision date image.

A total of one (1) image was requested and now supported.

DocPrep Workflow Processor enhanced

- **Reference:** PBI 351154
- **Compliance Impacts:** This defect is not a compliance or regulatory issue
- **Documentation:** No document impact.

Issue

When the DocPrep database appeared to be overworked, timeouts occurred when calling GetNextLoansEx and GetActiveLoans stored procedures. When this exception was encountered, it immediately called the database again. This increased the total number of active processes within the database.

Solution

This issue has been resolved for the 2015.14 release.

Implementation Notes

No user action is required.

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